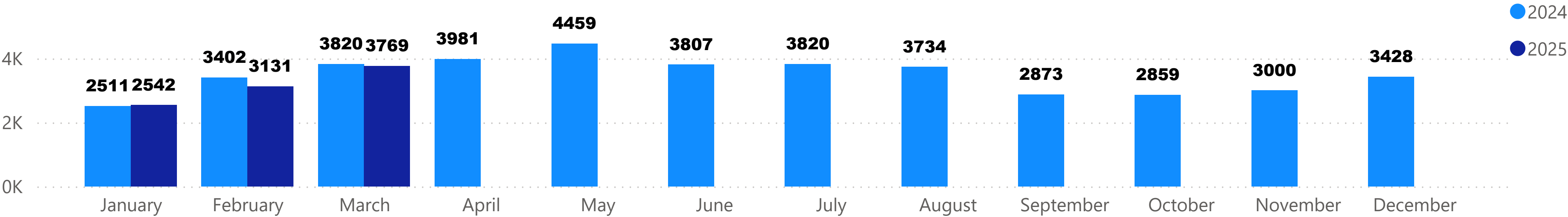




Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	3		1										4
\$ 50,000 - 59,999	2	2	1										5
\$ 60,000 - 69,999	1	1	4										6
\$ 70,000 - 79,999	1	1	2										4
\$ 80,000 - 89,999	3		1										4
\$ 90,000 - 99,999	3	4	5										12
\$ 100,000 - 119,999	11	10	5										26
\$ 120,000 - 139,999	9	23	22										54
\$ 140,000 - 159,999	21	30	34										85
\$ 160,000 - 179,999	30	33	47										110
\$ 180,000 - 199,999	38	44	62										144
\$ 200,000 - 249,999	167	175	206										548
\$ 250,000 - 299,999	250	288	341										879
\$ 300,000 - 349,999	378	493	552										1423
\$ 350,000 - 399,999	409	505	628										1542
\$ 400,000 - 499,999	490	610	743										1843
\$ 500,000 - 599,999	258	336	436										1030
\$ 600,000 - 699,999	155	178	198										531
\$ 700,000 - 799,999	82	115	135										332
\$ 800,000 - 899,999	66	66	88										220
\$ 900,000 - 999,999	45	42	54										141
\$ 1,000,000 - and over	120	175	204										499
Total	2542	3131	3769										9442

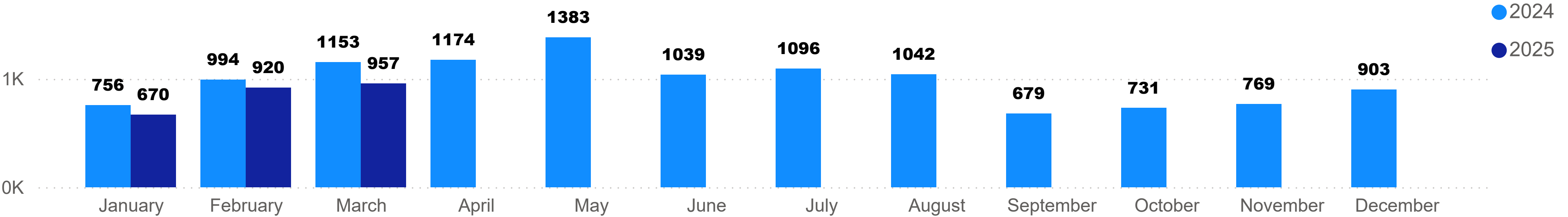




Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	1	1	2										4
\$ 50,000 - 59,999	2	2	3										7
\$ 60,000 - 69,999	4	1	5										10
\$ 70,000 - 79,999	6	6	3										15
\$ 80,000 - 89,999	4	8	6										18
\$ 90,000 - 99,999	6	10	11										27
\$ 100,000 - 119,999	20	26	22										68
\$ 120,000 - 139,999	28	27	31										86
\$ 140,000 - 159,999	28	44	51										123
\$ 160,000 - 179,999	32	51	56										139
\$ 180,000 - 199,999	27	50	51										128
\$ 200,000 - 249,999	110	107	142										359
\$ 250,000 - 299,999	118	177	158										453
\$ 300,000 - 349,999	85	121	115										321
\$ 350,000 - 399,999	47	63	64										174
\$ 400,000 - 499,999	44	57	74										175
\$ 500,000 - 599,999	16	31	41										88
\$ 600,000 - 699,999	22	31	31										84
\$ 700,000 - 799,999	18	23	25										66
\$ 800,000 - 899,999	15	25	14										54
\$ 900,000 - 999,999	8	7	10										25
\$ 1,000,000 - and over	29	52	42										123
Total	670	920	957										2547

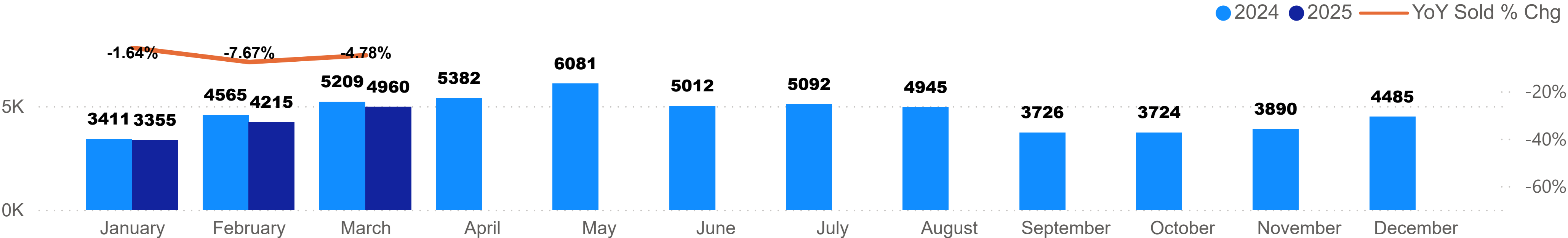




Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	6	7	3										16
\$ 50,000 - 59,999	7	8	10										25
\$ 60,000 - 69,999	8	6	19										33
\$ 70,000 - 79,999	10	11	12										33
\$ 80,000 - 89,999	10	11	17										38
\$ 90,000 - 99,999	16	18	29										63
\$ 100,000 - 119,999	39	51	40										130
\$ 120,000 - 139,999	53	64	79										196
\$ 140,000 - 159,999	63	99	111										273
\$ 160,000 - 179,999	82	103	128										313
\$ 180,000 - 199,999	79	101	130										310
\$ 200,000 - 249,999	298	303	378										979
\$ 250,000 - 299,999	380	481	524										1385
\$ 300,000 - 349,999	473	628	675										1776
\$ 350,000 - 399,999	458	570	697										1725
\$ 400,000 - 499,999	537	670	823										2030
\$ 500,000 - 599,999	276	369	479										1124
\$ 600,000 - 699,999	177	209	229										615
\$ 700,000 - 799,999	100	138	161										399
\$ 800,000 - 899,999	81	92	105										278
\$ 900,000 - 999,999	53	49	64										166
\$ 1,000,000 - and over	149	227	247										623
Total	3355	4215	4960										12530





Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0	2	12	6										20
1	84	126	139										349
2	826	1006	1194										3026
3	1411	1754	2085										5250
4	771	965	1145										2881
5	216	292	343										851
6+	46	65	52										163
Total	3356	4220	4964										12540

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0	1	5	4										10
1	337	414	490										1241
2	1792	2163	2702										6657
3	984	1319	1398										3701
4	179	227	263										669
5	45	65	80										190
6+	18	27	27										72
Total	3356	4220	4964										12540

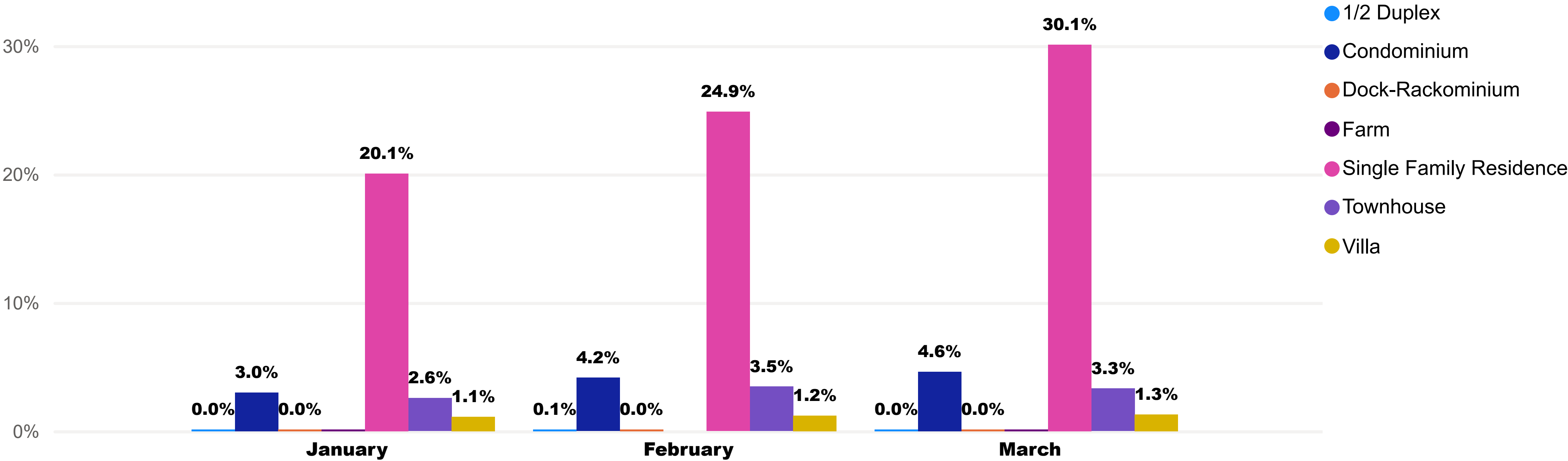


Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex	2	7	5										14
Condominium	360	499	555										1414
Dock-Rackominium	1	5	4										10
Farm	1		3										4
Single Family Residence	2408	2986	3614										9008
Townhouse	309	416	398										1123
Villa	134	145	155										434
Total	3215	4058	4734										12007

YTD % of Sales by Property Type





Pinellas REALTOR® Organization

Multiple Listing One Month Sales and Inventory Report - March - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	3	0%	38,150	31,667	83%	107	14
\$ 50,000 - 59,999	4	0%	66,225	55,725	84%	87	2
\$ 60,000 - 69,999	9	0%	71,556	64,000	89%	95	10
\$ 70,000 - 79,999	5	0%	79,500	74,935	94%	99	20
\$ 80,000 - 89,999	7	0%	102,271	85,771	84%	138	34
\$ 90,000 - 99,999	16	0%	104,566	92,031	88%	82	60
\$ 100,000 - 119,999	27	1%	122,504	109,396	89%	65	170
\$ 120,000 - 139,999	53	1%	138,864	128,283	92%	53	249
\$ 140,000 - 159,999	86	2%	166,202	149,797	90%	78	344
\$ 160,000 - 179,999	103	2%	181,099	167,939	93%	84	429
\$ 180,000 - 199,999	113	2%	200,408	188,782	94%	54	514
\$ 200,000 - 249,999	348	7%	232,609	223,422	96%	66	1440
\$ 250,000 - 299,999	499	11%	285,518	275,886	97%	59	2007
\$ 300,000 - 349,999	668	14%	332,814	325,578	98%	62	2258
\$ 350,000 - 399,999	692	15%	381,943	373,894	98%	68	2476
\$ 400,000 - 499,999	819	17%	454,012	443,581	98%	65	3213
\$ 500,000 - 599,999	478	10%	560,246	543,241	97%	66	2031
\$ 600,000 - 699,999	229	5%	661,848	641,962	97%	60	1277
\$ 700,000 - 799,999	160	3%	777,944	749,954	96%	51	867
\$ 800,000 - 899,999	102	2%	863,808	841,659	97%	74	610
\$ 900,000 - 999,999	64	1%	970,430	937,765	97%	62	417
\$ 1,000,000 - and over	246	5%	1,844,554	1,737,245	94%	73	2010
Total	4731	100%	486,104	469,127	97%	65	20452

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

Pinellas REALTOR® Organization

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	16	0.13%	49,603	35,113	71%	58	14
\$ 50,000 - 59,999	25	0.20%	68,122	54,292	80%	77	2
\$ 60,000 - 69,999	33	0.26%	72,091	63,891	89%	66	10
\$ 70,000 - 79,999	33	0.26%	80,332	73,798	92%	76	20
\$ 80,000 - 89,999	38	0.30%	94,083	84,293	90%	102	34
\$ 90,000 - 99,999	63	0.50%	105,938	93,447	88%	83	60
\$ 100,000 - 119,999	130	1.04%	122,472	108,382	88%	74	170
\$ 120,000 - 139,999	196	1.56%	141,423	128,982	91%	68	249
\$ 140,000 - 159,999	273	2.18%	162,072	149,366	92%	71	344
\$ 160,000 - 179,999	313	2.50%	181,388	168,314	93%	78	429
\$ 180,000 - 199,999	310	2.47%	200,597	188,615	94%	69	514
\$ 200,000 - 249,999	979	7.81%	235,619	225,524	96%	62	1440
\$ 250,000 - 299,999	1385	11.05%	284,517	275,083	97%	60	2007
\$ 300,000 - 349,999	1776	14.17%	333,340	325,269	98%	66	2258
\$ 350,000 - 399,999	1725	13.77%	382,154	373,981	98%	63	2476
\$ 400,000 - 499,999	2030	16.20%	453,866	443,390	98%	64	3213
\$ 500,000 - 599,999	1124	8.97%	560,340	544,119	97%	64	2031
\$ 600,000 - 699,999	615	4.91%	665,594	645,455	97%	58	1277
\$ 700,000 - 799,999	399	3.18%	774,218	744,981	96%	62	867
\$ 800,000 - 899,999	278	2.22%	876,844	843,497	96%	73	610
\$ 900,000 - 999,999	166	1.32%	985,027	944,370	96%	76	417
\$ 1,000,000 - and over	623	4.97%	1,795,299	1,699,222	95%	74	2010
Total	12530	100.00%	470,531	453,885	96%	65	20452

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

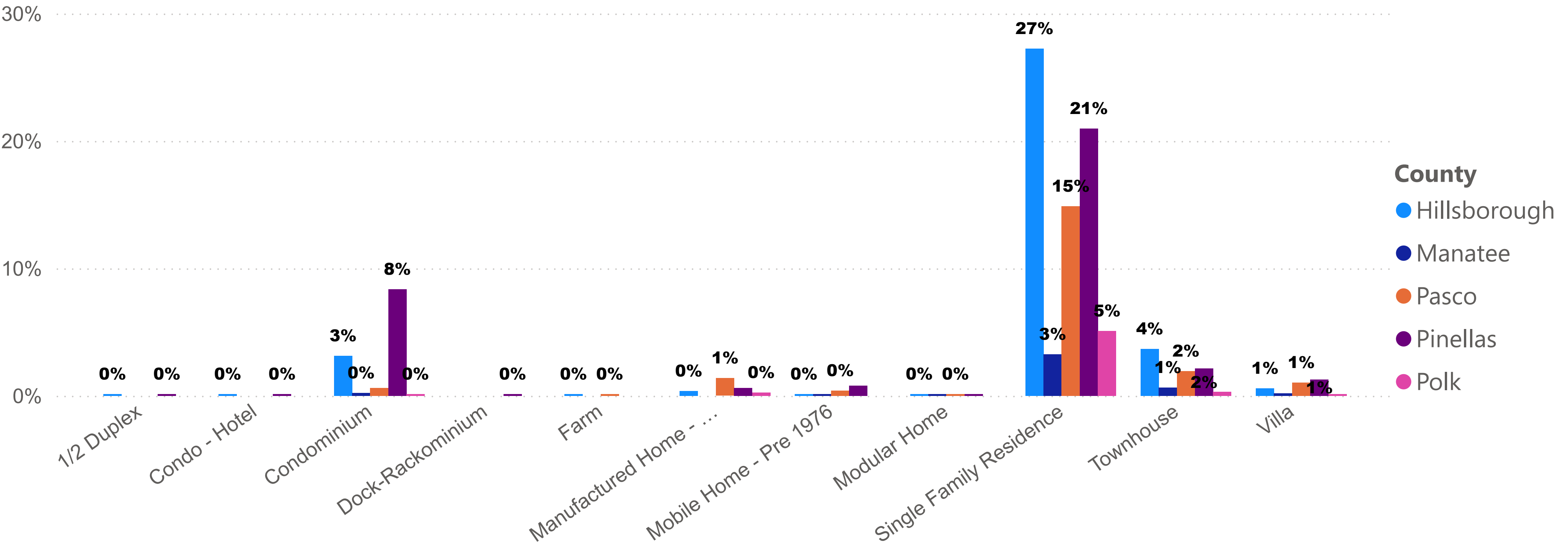
Four Year Sales and Inventory History 2021 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
04/30/2021	6494	376,298	373,896	99%	29	5800	0.89
05/31/2021	5978	384,331	383,358	100%	23	5666	0.95
06/30/2021	6412	384,516	385,915	100%	19	6191	0.97
07/31/2021	5845	387,869	388,256	100%	16	6951	1.19
08/31/2021	5830	386,985	387,981	100%	16	6835	1.17
09/30/2021	5688	390,547	389,173	100%	18	6877	1.21
10/31/2021	5320	390,600	388,706	100%	19	6714	1.26
11/30/2021	5444	410,645	408,906	100%	19	6295	1.16
12/31/2021	5995	420,207	417,594	99%	21	5621	0.94
01/31/2022	4500	414,682	412,542	99%	21	5147	1.14
02/28/2022	4964	418,775	420,700	100%	22	4969	1.00
03/31/2022	6048	436,384	441,324	101%	17	5152	0.85
04/30/2022	5438	447,954	455,441	102%	14	6133	1.13
05/31/2022	5754	468,832	474,412	101%	14	7415	1.29
06/30/2022	5819	481,764	484,960	101%	14	10222	1.76
07/31/2022	4729	482,442	478,224	99%	16	12366	2.61
08/31/2022	5059	461,126	454,238	99%	21	12866	2.54
09/30/2022	3898	459,593	449,669	98%	25	13423	3.44
10/31/2022	4514	470,045	459,399	98%	31	13947	3.09
11/30/2022	3932	462,204	451,005	98%	35	14153	3.60
12/31/2022	4187	465,848	451,868	97%	45	13267	3.17
01/31/2023	3293	457,103	443,752	97%	49	12502	3.80
02/28/2023	4211	459,129	446,367	97%	53	11763	2.79
03/31/2023	5506	463,791	451,397	97%	56	11326	2.06
04/30/2023	4804	483,279	472,002	98%	51	10687	2.22
05/31/2023	5631	485,519	475,111	98%	48	10829	1.92
06/30/2023	5388	497,580	486,562	98%	47	11348	2.11
07/31/2023	4762	488,474	478,840	98%	44	11478	2.41
08/31/2023	4962	499,229	487,153	98%	43	12129	2.44
09/30/2023	4580	501,842	489,757	98%	44	13467	2.94
10/31/2023	4360	490,975	479,794	98%	41	14516	3.33
11/30/2023	4072	502,209	489,211	97%	43	15497	3.81
12/31/2023	3806	512,376	497,610	97%	52	15002	3.94
01/31/2024	3266	477,972	463,738	97%	55	15934	4.88
02/29/2024	4396	478,328	465,216	97%	60	16858	3.83
03/31/2024	4974	493,291	480,292	97%	59	16834	3.38
04/30/2024	5157	513,469	498,618	97%	55	17582	3.41
05/31/2024	5842	498,373	485,264	97%	54	18337	3.14
06/30/2024	4846	520,603	507,217	97%	55	18731	3.87
07/31/2024	4917	494,053	480,534	97%	56	19010	3.87
08/31/2024	4780	500,480	485,497	97%	58	19123	4.00
09/30/2024	3560	490,808	475,933	97%	60	19155	5.38
10/31/2024	3590	490,039	473,865	97%	67	18337	5.11
11/30/2024	3771	486,372	470,304	97%	64	18174	4.82
12/31/2024	4335	496,517	479,184	97%	72	18171	4.19
01/31/2025	3214	472,750	455,602	96%	71	19498	6.07
02/28/2025	4053	486,522	470,034	97%	72	20103	4.96
03/31/2025	4730	486,814	469,792	97%	73	20452	4.32

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Hillsborough	Manatee	Pasco	Pinellas	Polk	Total
1/2 Duplex	0%			0%		0%
Condo - Hotel	0%			0%		0%
Condominium	3%	0%	1%	8%	0%	12%
Dock-Rackominium				0%		0%
Farm	0%		0%			0%
Manufactured Home - Post 1977	0%		1%	1%	0%	3%
Mobile Home - Pre 1976	0%	0%	0%	1%		1%
Modular Home	0%	0%	0%	0%		0%
Single Family Residence	27%	3%	15%	21%	5%	71%
Townhouse	4%	1%	2%	2%	0%	9%
Villa	1%	0%	1%	1%	0%	3%
Total	35%	4%	20%	34%	6%	100%



Board/Association: State Month Year

Pinellas Suncoast FL March 2025

National Association of Realtors®

700 Eleventh Street, NW

Washington, DC 20001-4507

Email: data@realtors.com

Fax: 202-383-7568

Questions: 202-383-1276

Single-Family Units

Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
▲				
\$ 1 - 49,999			1	1
\$ 50,000 - 59,999	1			1
\$ 60,000 - 69,999	3		1	4
\$ 70,000 - 79,999	2			2
\$ 80,000 - 89,999	1			1
\$ 90,000 - 99,999	3	2		5
\$ 100,000 - 119,999	3	2		5
\$ 120,000 - 139,999	18	4		22
\$ 140,000 - 159,999	20	12	2	34
\$ 160,000 - 179,999	21	22	4	47
\$ 180,000 - 199,999	37	21	4	62
\$ 200,000 - 249,999	103	90	13	206
\$ 250,000 - 299,999	102	205	34	341
\$ 300,000 - 349,999	98	315	139	552
\$ 350,000 - 399,999	86	290	252	628
\$ 400,000 - 499,999	72	318	353	743
\$ 500,000 - 599,999	25	184	227	436
\$ 600,000 - 699,999	18	65	115	198
\$ 700,000 - 799,999	4	50	81	135
\$ 800,000 - 899,999	3	31	54	88
\$ 900,000 - 999,999		14	40	54
\$ 1,000,000 - and over	1	38	165	204
Total	621	1663	1485	3769

Condominium / Cooperative Units

Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
▲				
\$ 1 - 49,999				
\$ 50,000 - 59,999	3			3
\$ 60,000 - 69,999	5			5
\$ 70,000 - 79,999	3			3
\$ 80,000 - 89,999	6			6
\$ 90,000 - 99,999	10			10
\$ 100,000 - 119,999	22			22
\$ 120,000 - 139,999	31			31
\$ 140,000 - 159,999	47	3		50
\$ 160,000 - 179,999	54	2		56
\$ 180,000 - 199,999	47	4		51
\$ 200,000 - 249,999	122	20		142
\$ 250,000 - 299,999	60	93	5	158
\$ 300,000 - 349,999	42	65	8	115
\$ 350,000 - 399,999	32	29	3	64
\$ 400,000 - 499,999	28	41	5	74
\$ 500,000 - 599,999	14	22	5	41
\$ 600,000 - 699,999	14	17		31
\$ 700,000 - 799,999	10	14	1	25
\$ 800,000 - 899,999	5	8	1	14
\$ 900,000 - 999,999	4	5	1	10
\$ 1,000,000 - and over	13	24	5	42
Total	572	347	34	953

Active Listings

(Unsold Homes)

Price Range	M-SF	M-Condo
▲		
\$ 1 - 49,999	3	1
\$ 50,000 - 59,999		1
\$ 60,000 - 69,999	1	8
\$ 70,000 - 79,999	6	15
\$ 80,000 - 89,999	1	30
\$ 90,000 - 99,999	10	55
\$ 100,000 - 119,999	20	141
\$ 120,000 - 139,999	28	219
\$ 140,000 - 159,999	42	289
\$ 160,000 - 179,999	55	349
\$ 180,000 - 199,999	126	357
\$ 200,000 - 249,999	510	834
\$ 250,000 - 299,999	1125	783
\$ 300,000 - 349,999	1548	569
\$ 350,000 - 399,999	1947	420
\$ 400,000 - 499,999	2682	539
\$ 500,000 - 599,999	1700	348
\$ 600,000 - 699,999	1032	260
\$ 700,000 - 799,999	703	187
\$ 800,000 - 899,999	512	128
\$ 900,000 - 999,999	342	94
\$ 1,000,000 - and over	1594	465
Total	13987	6092

Sales Pending

(Under Contract)

Price Range	M-SF	M-Condo
▲		
\$ 1 - 49,999		
\$ 50,000 - 59,999	1	2
\$ 60,000 - 69,999	1	2
\$ 70,000 - 79,999	4	8
\$ 80,000 - 89,999	5	5
\$ 90,000 - 99,999	6	12
\$ 100,000 - 119,999	10	25
\$ 120,000 - 139,999	18	39
\$ 140,000 - 159,999	29	56
\$ 160,000 - 179,999	34	67
\$ 180,000 - 199,999	73	61
\$ 200,000 - 249,999	278	190
\$ 250,000 - 299,999	534	260
\$ 300,000 - 349,999	820	203
\$ 350,000 - 399,999	972	112
\$ 400,000 - 499,999	1144	124
\$ 500,000 - 599,999	634	67
\$ 600,000 - 699,999	357	52
\$ 700,000 - 799,999	220	35
\$ 800,000 - 899,999	155	37
\$ 900,000 - 999,999	120	18
\$ 1,000,000 - and over	375	93
Total	5790	1468



Time On Market Sort	M-SF	M-Condo
0 - 30	1809	383
31-60	597	156
61-90	433	96
91-120	272	82
121-over	658	236
Total	3769	953

