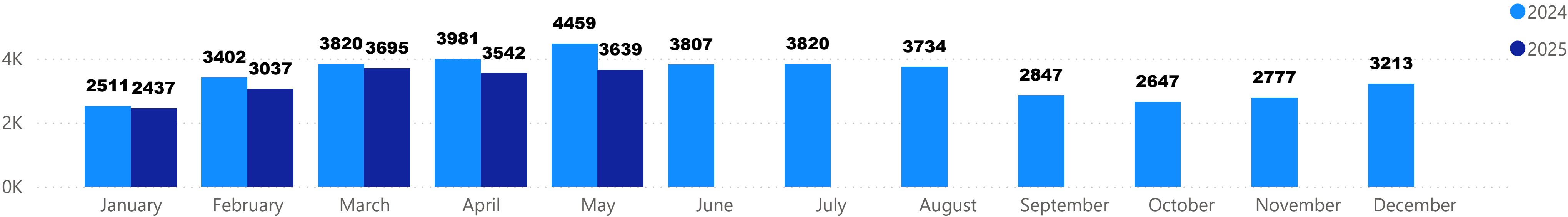




Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	3		1	1									5
\$ 50,000 - 59,999	2	2	1	1	1								7
\$ 60,000 - 69,999	1	1	4	2									8
\$ 70,000 - 79,999	1	1	2	5	4								13
\$ 80,000 - 89,999	3		1	1	4								9
\$ 90,000 - 99,999	3	4	5	1	6								19
\$ 100,000 - 119,999	11	10	5	7	7								40
\$ 120,000 - 139,999	9	22	21	22	8								82
\$ 140,000 - 159,999	21	30	33	31	20								135
\$ 160,000 - 179,999	30	33	46	36	30								175
\$ 180,000 - 199,999	37	41	61	45	43								227
\$ 200,000 - 249,999	158	172	200	196	201								927
\$ 250,000 - 299,999	234	284	334	346	326								1524
\$ 300,000 - 349,999	369	481	542	488	541								2421
\$ 350,000 - 399,999	395	489	613	582	542								2621
\$ 400,000 - 499,999	468	582	731	704	744								3229
\$ 500,000 - 599,999	248	325	429	382	390								1774
\$ 600,000 - 699,999	147	175	196	222	241								981
\$ 700,000 - 799,999	75	110	132	114	151								582
\$ 800,000 - 899,999	62	64	85	100	98								409
\$ 900,000 - 999,999	43	41	53	57	58								252
\$ 1,000,000 - and over	117	170	200	199	224								910
Total	2437	3037	3695	3542	3639								16350

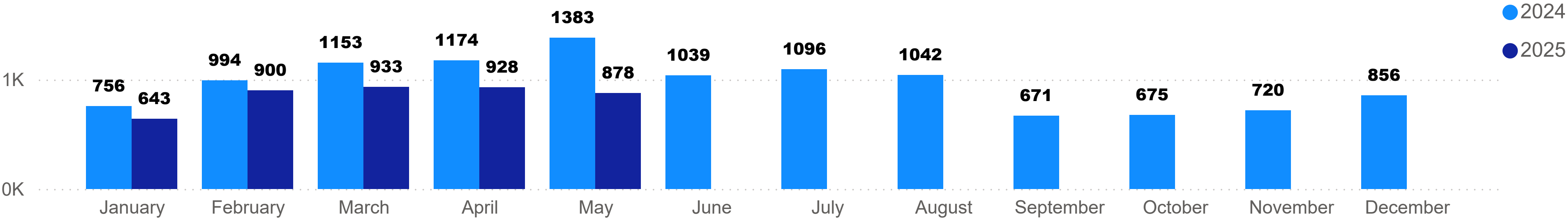




Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	1	1	2	1	1								6
\$ 50,000 - 59,999	2	2	3	1									8
\$ 60,000 - 69,999	4	1	5	2	4								16
\$ 70,000 - 79,999	6	6	3	4	5								24
\$ 80,000 - 89,999	2	7	6	8	4								27
\$ 90,000 - 99,999	6	10	11	8	12								47
\$ 100,000 - 119,999	20	26	22	24	27								119
\$ 120,000 - 139,999	27	25	29	35	31								147
\$ 140,000 - 159,999	28	42	50	56	50								226
\$ 160,000 - 179,999	31	50	54	50	51								236
\$ 180,000 - 199,999	25	49	51	25	48								198
\$ 200,000 - 249,999	106	104	133	137	127								607
\$ 250,000 - 299,999	116	174	155	163	137								745
\$ 300,000 - 349,999	74	119	114	120	89								516
\$ 350,000 - 399,999	45	62	64	66	67								304
\$ 400,000 - 499,999	43	55	72	61	72								303
\$ 500,000 - 599,999	16	31	41	33	41								162
\$ 600,000 - 699,999	22	31	30	37	28								148
\$ 700,000 - 799,999	17	22	25	20	21								105
\$ 800,000 - 899,999	15	25	14	22	15								91
\$ 900,000 - 999,999	8	7	10	14	9								48
\$ 1,000,000 - and over	29	51	39	41	39								199
Total	643	900	933	928	878								4282

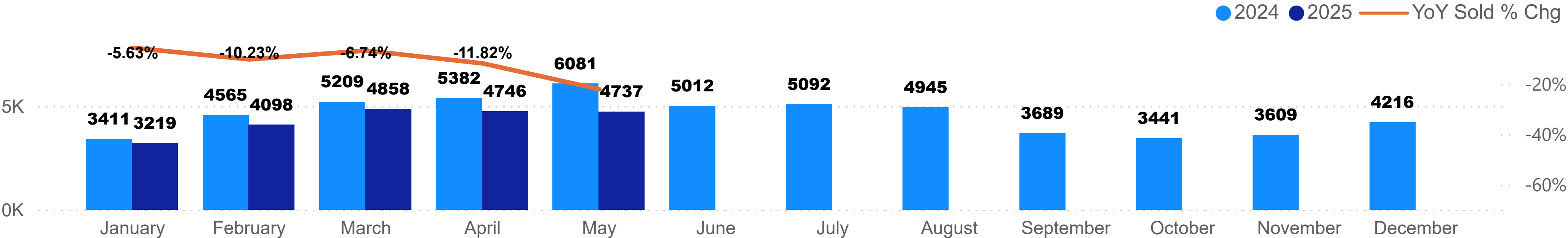




Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	6	7	3	10	10								36
\$ 50,000 - 59,999	7	8	10	10	8								43
\$ 60,000 - 69,999	8	6	19	12	11								56
\$ 70,000 - 79,999	9	11	12	21	17								70
\$ 80,000 - 89,999	8	10	17	24	11								70
\$ 90,000 - 99,999	16	18	29	16	25								104
\$ 100,000 - 119,999	38	50	40	56	47								231
\$ 120,000 - 139,999	51	61	76	82	62								332
\$ 140,000 - 159,999	63	97	108	117	101								486
\$ 160,000 - 179,999	81	102	125	107	104								519
\$ 180,000 - 199,999	76	97	128	87	102								490
\$ 200,000 - 249,999	285	297	363	369	361								1675
\$ 250,000 - 299,999	362	473	514	541	482								2372
\$ 300,000 - 349,999	453	613	664	623	646								2999
\$ 350,000 - 399,999	442	553	682	656	613								2946
\$ 400,000 - 499,999	513	640	809	768	821								3551
\$ 500,000 - 599,999	266	358	472	418	432								1946
\$ 600,000 - 699,999	169	206	226	259	269								1129
\$ 700,000 - 799,999	92	132	158	134	172								688
\$ 800,000 - 899,999	77	90	101	124	113								505
\$ 900,000 - 999,999	51	48	63	72	67								301
\$ 1,000,000 - and over	146	221	239	240	263								1109
Total	3219	4098	4858	4746	4737								21658



Pinellas REALTOR® Organization Monthly Sales Trend Indicator 2025

Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0	2	12	6	1	4								25
1	79	122	138	130	111								580
2	800	983	1170	1176	1130								5259
3	1358	1711	2041	2002	2035								9147
4	735	928	1123	1088	1131								5005
5	202	283	333	289	295								1402
6+	44	64	51	60	32								251
Total	3220	4103	4862	4746	4738								21669

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0	1	5	4		1								11
1	328	399	480	408	418								2033
2	1723	2112	2651	2644	2626								11756
3	939	1279	1369	1332	1353								6272
4	168	218	256	265	249								1156
5	43	63	77	72	69								324
6+	18	27	25	25	22								117
Total	3220	4103	4862	4746	4738								21669

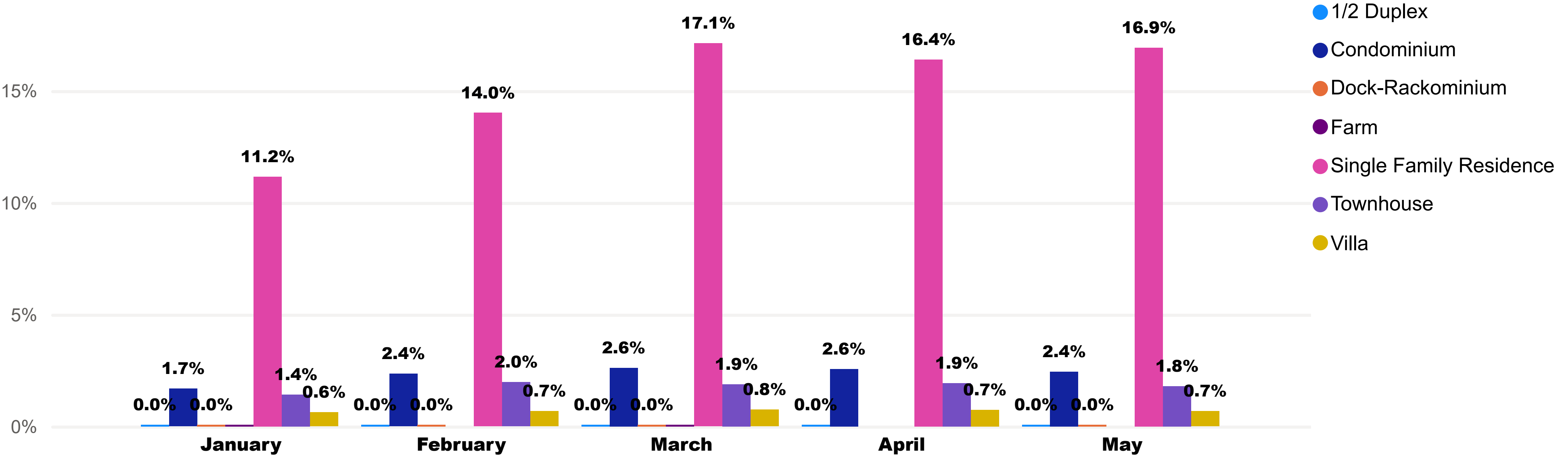


Pinellas REALTOR® Organization
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex	2	7	5	9	8								31
Condominium	349	486	541	529	506								2411
Dock-Rackominium	1	5	4		1								11
Farm	1		2										3
Single Family Residence	2307	2897	3540	3390	3498								15632
Townhouse	293	409	388	399	371								1860
Villa	130	140	155	152	141								718
Total	3083	3944	4635	4479	4525								20666

YTD % of Sales by Property Type





Pinellas REALTOR® Organization

Multiple Listing One Month Sales and Inventory Report - May - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	1	0%	45,000	34,000	76%	81	15
\$ 50,000 - 59,999	1	0%	80,000	50,000	63%	10	4
\$ 60,000 - 69,999	4	0%	69,925	63,350	91%	50	10
\$ 70,000 - 79,999	9	0%	79,867	73,500	92%	40	12
\$ 80,000 - 89,999	8	0%	100,613	84,313	84%	55	32
\$ 90,000 - 99,999	19	0%	101,710	93,500	92%	89	47
\$ 100,000 - 119,999	34	1%	121,957	110,196	90%	68	125
\$ 120,000 - 139,999	39	1%	131,492	127,460	97%	77	204
\$ 140,000 - 159,999	70	2%	161,670	148,487	92%	63	262
\$ 160,000 - 179,999	81	2%	181,589	168,681	93%	68	302
\$ 180,000 - 199,999	91	2%	199,176	189,137	95%	60	400
\$ 200,000 - 249,999	330	7%	237,750	225,924	95%	54	1031
\$ 250,000 - 299,999	463	10%	285,768	275,630	96%	68	1354
\$ 300,000 - 349,999	631	14%	331,417	324,467	98%	59	1380
\$ 350,000 - 399,999	612	14%	379,957	372,894	98%	59	1659
\$ 400,000 - 499,999	816	18%	455,720	444,876	98%	58	2205
\$ 500,000 - 599,999	432	10%	555,882	543,944	98%	56	1335
\$ 600,000 - 699,999	269	6%	664,086	649,049	98%	51	922
\$ 700,000 - 799,999	172	4%	768,907	746,730	97%	49	630
\$ 800,000 - 899,999	113	2%	878,322	840,286	96%	64	398
\$ 900,000 - 999,999	67	1%	974,366	942,117	97%	60	319
\$ 1,000,000 - and over	263	6%	1,773,699	1,668,828	94%	60	1559
Total	4525	100%	500,249	483,219	97%	59	14205

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

Pinellas REALTOR® Organization

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	36	0.17%	47,284	34,182	72%	51	15
\$ 50,000 - 59,999	43	0.20%	69,441	53,984	78%	78	4
\$ 60,000 - 69,999	56	0.26%	72,668	63,578	87%	74	10
\$ 70,000 - 79,999	70	0.32%	83,423	73,411	88%	80	12
\$ 80,000 - 89,999	70	0.32%	94,938	84,035	89%	90	32
\$ 90,000 - 99,999	104	0.48%	104,469	93,218	89%	87	47
\$ 100,000 - 119,999	231	1.07%	122,515	109,269	89%	78	125
\$ 120,000 - 139,999	332	1.53%	139,625	128,635	92%	72	204
\$ 140,000 - 159,999	486	2.24%	161,534	149,007	92%	68	262
\$ 160,000 - 179,999	519	2.40%	181,633	168,716	93%	72	302
\$ 180,000 - 199,999	490	2.26%	199,795	188,784	94%	64	400
\$ 200,000 - 249,999	1675	7.73%	236,242	225,676	96%	59	1031
\$ 250,000 - 299,999	2372	10.95%	284,509	275,286	97%	61	1354
\$ 300,000 - 349,999	2999	13.85%	332,226	324,845	98%	63	1380
\$ 350,000 - 399,999	2946	13.60%	381,265	373,666	98%	61	1659
\$ 400,000 - 499,999	3551	16.40%	454,161	443,814	98%	60	2205
\$ 500,000 - 599,999	1946	8.99%	558,539	543,743	97%	59	1335
\$ 600,000 - 699,999	1129	5.21%	664,269	645,445	97%	56	922
\$ 700,000 - 799,999	688	3.18%	770,995	744,850	97%	55	630
\$ 800,000 - 899,999	505	2.33%	875,319	842,636	96%	64	398
\$ 900,000 - 999,999	301	1.39%	980,599	942,267	96%	70	319
\$ 1,000,000 - and over	1109	5.12%	1,775,527	1,677,565	94%	67	1559
Total	21658	100.00%	473,444	457,065	97%	62	14205

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants. The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas. Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.

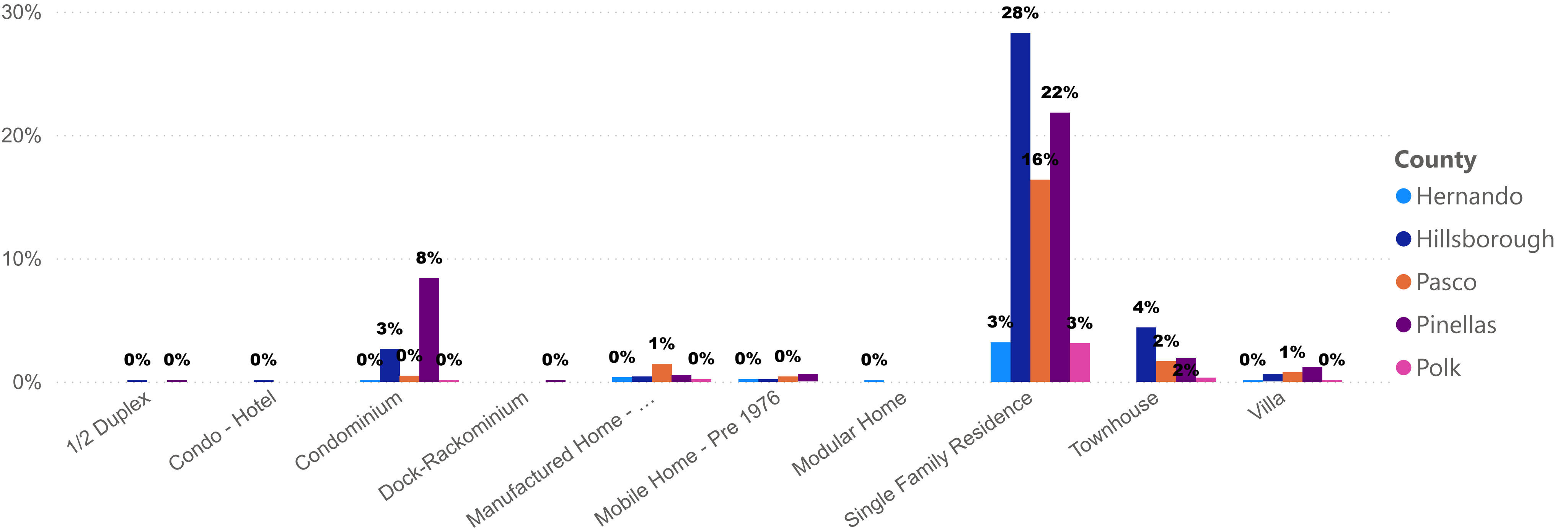
Four Year Sales and Inventory History 2021 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
06/30/2021	6412	384,516	385,915	100%	19	6190	0.97
07/31/2021	5845	387,869	388,256	100%	16	6950	1.19
08/31/2021	5830	386,985	387,981	100%	16	6834	1.17
09/30/2021	5688	390,547	389,173	100%	18	6876	1.21
10/31/2021	5320	390,600	388,706	100%	19	6713	1.26
11/30/2021	5444	410,645	408,906	100%	19	6294	1.16
12/31/2021	5995	420,207	417,594	99%	21	5620	0.94
01/31/2022	4500	414,682	412,542	99%	21	5146	1.14
02/28/2022	4964	418,775	420,700	100%	22	4968	1.00
03/31/2022	6048	436,384	441,324	101%	17	5151	0.85
04/30/2022	5438	447,954	455,441	102%	14	6132	1.13
05/31/2022	5754	468,832	474,412	101%	14	7414	1.29
06/30/2022	5819	481,764	484,960	101%	14	10221	1.76
07/31/2022	4729	482,442	478,224	99%	16	12365	2.61
08/31/2022	5059	461,126	454,238	99%	21	12865	2.54
09/30/2022	3898	459,593	449,669	98%	25	13422	3.44
10/31/2022	4513	470,117	459,472	98%	31	13946	3.09
11/30/2022	3933	462,171	450,972	98%	35	14151	3.60
12/31/2022	4187	465,848	451,868	97%	45	13264	3.17
01/31/2023	3293	457,103	443,752	97%	49	12500	3.80
02/28/2023	4211	459,129	446,367	97%	53	11762	2.79
03/31/2023	5506	463,791	451,397	97%	56	11325	2.06
04/30/2023	4804	483,279	472,002	98%	51	10686	2.22
05/31/2023	5631	485,519	475,111	98%	48	10829	1.92
06/30/2023	5388	497,580	486,562	98%	47	11346	2.11
07/31/2023	4762	488,474	478,840	98%	44	11476	2.41
08/31/2023	4962	499,229	487,153	98%	43	12127	2.44
09/30/2023	4581	502,136	490,054	98%	44	13464	2.94
10/31/2023	4361	490,949	479,784	98%	41	14513	3.33
11/30/2023	4072	502,209	489,211	97%	43	15493	3.80
12/31/2023	3807	512,352	497,588	97%	52	14997	3.94
01/31/2024	3266	477,972	463,738	97%	55	15925	4.88
02/29/2024	4396	478,328	465,216	97%	60	16847	3.83
03/31/2024	4974	493,291	480,292	97%	59	16815	3.38
04/30/2024	5157	513,469	498,618	97%	55	17559	3.40
05/31/2024	5842	498,373	485,264	97%	54	18302	3.13
06/30/2024	4846	520,603	507,217	97%	55	18675	3.85
07/31/2024	4917	494,053	480,534	97%	56	18922	3.85
08/31/2024	4780	500,480	485,497	97%	58	18865	3.95
09/30/2024	3525	490,797	475,837	97%	61	17427	4.94
10/31/2024	3323	493,181	476,651	97%	70	16776	5.05
11/30/2024	3498	485,920	469,474	97%	66	16654	4.76
12/31/2024	4073	496,347	479,187	97%	73	16459	4.04
01/31/2025	3082	473,417	456,316	96%	71	17291	5.61
02/28/2025	3939	485,691	469,165	97%	71	17239	4.38
03/31/2025	4631	485,545	468,810	97%	72	16665	3.60
04/30/2025	4479	487,023	471,061	97%	65	16009	3.57
05/31/2025	4524	500,321	483,291	97%	67	14205	3.14

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Hernando	Hillsborough	Pasco	Pinellas	Polk	Total
1/2 Duplex		0%		0%		0%
Condo - Hotel		0%				0%
Condominium	0%	3%	0%	8%	0%	12%
Dock-Rackominium				0%		0%
Manufactured Home - Post 1977	0%	0%	1%	1%	0%	3%
Mobile Home - Pre 1976	0%	0%	0%	1%		1%
Modular Home	0%					0%
Single Family Residence	3%	28%	16%	22%	3%	73%
Townhouse		4%	2%	2%	0%	8%
Villa	0%	1%	1%	1%	0%	3%
Total	4%	37%	21%	35%	4%	100%



Board/Association: State Month Year

Pinellas Suncoast FL May 2025

National Association of Realtors®

700 Eleventh Street, NW

Washington, DC 20001-4507

Email: data@realtors.com

Fax: 202-383-7568

Questions: 202-383-1276

Single-Family Units

Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
▲				
\$ 1 - 49,999				
\$ 50,000 - 59,999		1		1
\$ 60,000 - 69,999				
\$ 70,000 - 79,999	3	1		4
\$ 80,000 - 89,999	2	2		4
\$ 90,000 - 99,999	5	1		6
\$ 100,000 - 119,999	6		1	7
\$ 120,000 - 139,999	5	3		8
\$ 140,000 - 159,999	9	9	2	20
\$ 160,000 - 179,999	17	13		30
\$ 180,000 - 199,999	25	14	4	43
\$ 200,000 - 249,999	91	94	16	201
\$ 250,000 - 299,999	102	177	47	326
\$ 300,000 - 349,999	119	309	113	541
\$ 350,000 - 399,999	89	273	180	542
\$ 400,000 - 499,999	75	339	330	744
\$ 500,000 - 599,999	27	163	200	390
\$ 600,000 - 699,999	12	78	151	241
\$ 700,000 - 799,999	5	51	95	151
\$ 800,000 - 899,999	2	33	63	98
\$ 900,000 - 999,999	2	15	41	58
\$ 1,000,000 - and over	3	56	165	224
Total	599	1632	1408	3639

Condominium / Cooperative Units

Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
▲				
\$ 1 - 49,999	1			1
\$ 50,000 - 59,999				
\$ 60,000 - 69,999	4			4
\$ 70,000 - 79,999	5			5
\$ 80,000 - 89,999	4			4
\$ 90,000 - 99,999	12			12
\$ 100,000 - 119,999	26	1		27
\$ 120,000 - 139,999	31			31
\$ 140,000 - 159,999	48	2		50
\$ 160,000 - 179,999	50			50
\$ 180,000 - 199,999	36	12		48
\$ 200,000 - 249,999	107	19	1	127
\$ 250,000 - 299,999	58	75	4	137
\$ 300,000 - 349,999	28	58	3	89
\$ 350,000 - 399,999	14	51	2	67
\$ 400,000 - 499,999	30	35	7	72
\$ 500,000 - 599,999	16	25		41
\$ 600,000 - 699,999	17	10	1	28
\$ 700,000 - 799,999	7	13	1	21
\$ 800,000 - 899,999	5	9	1	15
\$ 900,000 - 999,999	3	5	1	9
\$ 1,000,000 - and over	10	24	5	39
Total	512	339	26	877

Active Listings

(Unsold Homes)

Price Range	M-SF	M-Condo
▲		
\$ 1 - 49,999	1	
\$ 50,000 - 59,999		3
\$ 60,000 - 69,999	1	6
\$ 70,000 - 79,999		11
\$ 80,000 - 89,999	1	28
\$ 90,000 - 99,999	3	40
\$ 100,000 - 119,999	11	107
\$ 120,000 - 139,999	15	170
\$ 140,000 - 159,999	28	204
\$ 160,000 - 179,999	29	250
\$ 180,000 - 199,999	79	288
\$ 200,000 - 249,999	342	573
\$ 250,000 - 299,999	698	514
\$ 300,000 - 349,999	909	335
\$ 350,000 - 399,999	1182	303
\$ 400,000 - 499,999	1577	353
\$ 500,000 - 599,999	948	237
\$ 600,000 - 699,999	640	197
\$ 700,000 - 799,999	444	141
\$ 800,000 - 899,999	288	76
\$ 900,000 - 999,999	228	66
\$ 1,000,000 - and over	1131	336
Total	8555	4238

Sales Pending

(Under Contract)

Price Range	M-SF	M-Condo
▲		
\$ 1 - 49,999		1
\$ 50,000 - 59,999	1	1
\$ 60,000 - 69,999		4
\$ 70,000 - 79,999	8	7
\$ 80,000 - 89,999	1	8
\$ 90,000 - 99,999	7	9
\$ 100,000 - 119,999	10	14
\$ 120,000 - 139,999	12	35
\$ 140,000 - 159,999	24	41
\$ 160,000 - 179,999	24	36
\$ 180,000 - 199,999	38	44
\$ 200,000 - 249,999	207	113
\$ 250,000 - 299,999	358	157
\$ 300,000 - 349,999	470	96
\$ 350,000 - 399,999	614	59
\$ 400,000 - 499,999	750	60
\$ 500,000 - 599,999	455	35
\$ 600,000 - 699,999	263	23
\$ 700,000 - 799,999	169	25
\$ 800,000 - 899,999	120	24
\$ 900,000 - 999,999	63	13
\$ 1,000,000 - and over	299	76
Total	3893	881

Time On Market Sort	M-SF	M-Condo
0 - 30	1785	357
31-60	718	163
61-90	349	116
91-120	250	67
121-over	537	174
Total	3639	877

