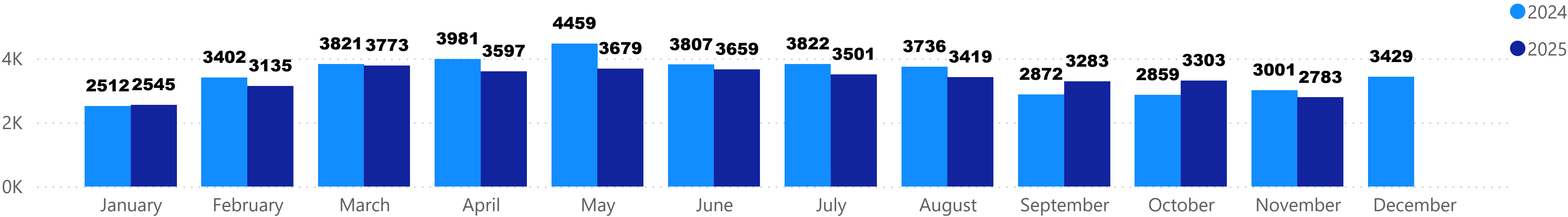




Suncoast Tampa Association of REALTORS®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Single Family Homes & Villas

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	3		1	1		1					1		7
\$ 50,000 - 59,999	2	2	1	1	1		1	2		1			11
\$ 60,000 - 69,999	1	1	4	2		2	1		1		2		14
\$ 70,000 - 79,999	1	1	2	5	4	2	3	2	3	1	3		27
\$ 80,000 - 89,999	3		1	1	5	2	2	2	3		4		23
\$ 90,000 - 99,999	3	4	5	1	6	5	5	2	4	3	2		40
\$ 100,000 - 119,999	11	10	5	8	7	12	4	7	7	11	7		89
\$ 120,000 - 139,999	9	23	22	23	8	14	14	14	20	14	19		180
\$ 140,000 - 159,999	21	30	34	31	20	25	37	27	23	36	21		305
\$ 160,000 - 179,999	30	33	47	36	30	29	22	36	38	27	31		359
\$ 180,000 - 199,999	38	44	62	45	44	55	36	46	43	42	43		498
\$ 200,000 - 249,999	168	175	207	200	205	225	185	201	215	198	154		2133
\$ 250,000 - 299,999	250	289	341	354	327	328	334	320	332	353	278		3506
\$ 300,000 - 349,999	377	494	551	490	546	513	531	544	512	510	437		5505
\$ 350,000 - 399,999	409	506	628	591	548	518	553	538	489	491	404		5675
\$ 400,000 - 499,999	492	611	745	710	753	709	681	608	615	610	560		7094
\$ 500,000 - 599,999	259	336	437	393	395	433	407	377	349	360	305		4051
\$ 600,000 - 699,999	155	178	199	224	243	228	202	203	182	183	156		2153
\$ 700,000 - 799,999	82	115	135	117	152	150	146	135	139	141	105		1417
\$ 800,000 - 899,999	66	66	88	104	101	98	92	100	93	82	77		967
\$ 900,000 - 999,999	45	42	54	58	58	65	52	48	46	55	44		567
\$ 1,000,000 - and over	120	175	204	202	226	245	193	207	169	185	130		2056
Total	2545	3135	3773	3597	3679	3659	3501	3419	3283	3303	2783		36677

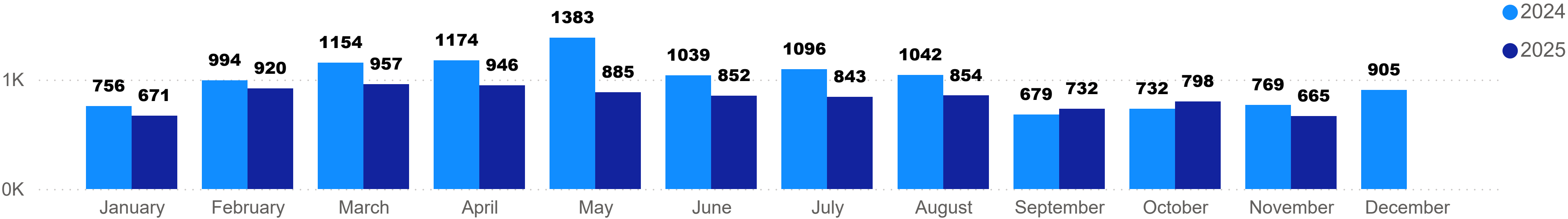




Suncoast Tampa Association of REALTORS®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Condominiums, Townhouses and Co-Ops

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	1	1	2	1	1	1	3	2	1	2	3		18
\$ 50,000 - 59,999	2	2	3	1		2	4	6	2	1	2		25
\$ 60,000 - 69,999	4	1	5	2	4	4	3	7	2	7	4		43
\$ 70,000 - 79,999	6	6	3	4	5	11	7	9	7	12	6		76
\$ 80,000 - 89,999	4	8	6	8	5	7	9	9	5	13	12		86
\$ 90,000 - 99,999	6	10	11	8	12	14	14	8	14	19	12		128
\$ 100,000 - 119,999	20	26	22	25	27	27	29	42	40	35	32		325
\$ 120,000 - 139,999	28	27	31	36	33	38	48	44	35	32	33		385
\$ 140,000 - 159,999	28	44	51	56	50	42	37	45	44	37	23		457
\$ 160,000 - 179,999	32	51	56	51	51	49	38	44	36	50	35		493
\$ 180,000 - 199,999	27	50	51	25	49	47	38	38	36	37	36		434
\$ 200,000 - 249,999	110	107	142	140	127	141	137	132	121	123	112		1392
\$ 250,000 - 299,999	118	177	158	164	137	131	162	118	93	123	90		1471
\$ 300,000 - 349,999	85	121	115	122	89	78	90	79	83	63	74		999
\$ 350,000 - 399,999	47	63	64	66	68	57	46	55	53	43	43		605
\$ 400,000 - 499,999	45	57	74	62	72	65	45	60	56	54	49		639
\$ 500,000 - 599,999	16	31	41	37	41	36	32	39	31	41	30		375
\$ 600,000 - 699,999	22	31	31	38	28	26	25	24	20	28	18		291
\$ 700,000 - 799,999	18	23	25	21	23	18	20	16	16	17	10		207
\$ 800,000 - 899,999	15	25	14	23	15	21	15	13	5	19	12		177
\$ 900,000 - 999,999	8	7	10	15	9	5	11	10	9	8	6		98
\$ 1,000,000 - and over	29	52	42	41	39	32	30	54	23	34	23		399
Total	671	920	957	946	885	852	843	854	732	798	665		9123

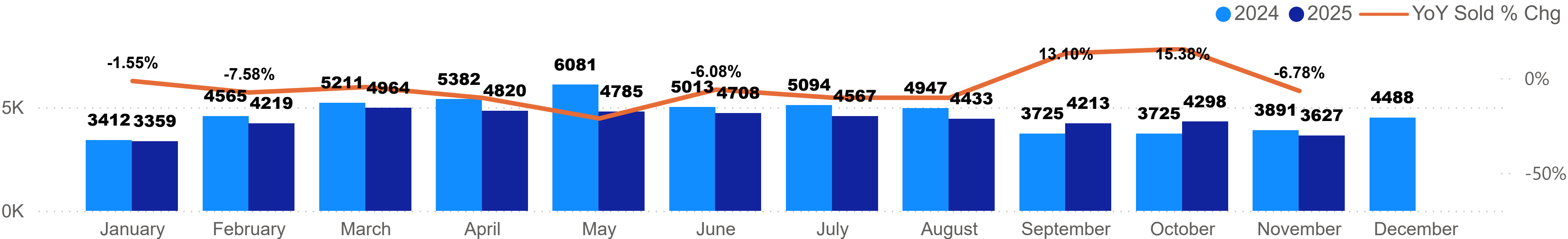




Suncoast Tampa Association of REALTORS®
Monthly Sales Trend Indicator 2025

Sales by Price Range - Overall

Price Range	January	February	March	April	May	June	July	August	September	October	November	December	Total
\$ 1 - 49,999	6	7	3	10	10	6	11	5	13	9	13		93
\$ 50,000 - 59,999	7	8	10	10	8	6	12	14	5	8	9		97
\$ 60,000 - 69,999	8	6	19	12	11	11	16	11	12	12	7		125
\$ 70,000 - 79,999	10	11	12	21	17	19	15	15	16	20	15		171
\$ 80,000 - 89,999	10	11	17	24	13	18	17	16	18	26	20		190
\$ 90,000 - 99,999	16	18	29	16	25	28	25	16	23	25	21		242
\$ 100,000 - 119,999	39	51	40	58	47	52	49	67	64	63	61		591
\$ 120,000 - 139,999	53	64	79	85	64	76	84	76	80	63	68		792
\$ 140,000 - 159,999	63	99	111	117	101	87	99	84	89	95	58		1003
\$ 160,000 - 179,999	82	103	128	108	104	100	79	94	91	92	78		1059
\$ 180,000 - 199,999	79	101	130	87	104	114	90	94	93	94	91		1077
\$ 200,000 - 249,999	299	303	379	376	365	392	343	357	355	345	295		3809
\$ 250,000 - 299,999	380	482	524	550	483	477	527	451	441	498	380		5193
\$ 300,000 - 349,999	472	629	674	627	652	602	634	628	603	583	526		6630
\$ 350,000 - 399,999	458	571	697	665	620	580	609	600	545	541	456		6342
\$ 400,000 - 499,999	540	671	825	775	830	780	729	672	676	668	611		7777
\$ 500,000 - 599,999	277	369	480	433	437	470	441	420	383	402	335		4447
\$ 600,000 - 699,999	177	209	230	262	271	254	228	229	204	213	174		2451
\$ 700,000 - 799,999	100	138	161	138	175	168	166	151	157	158	115		1627
\$ 800,000 - 899,999	81	92	105	129	116	119	107	113	98	101	89		1150
\$ 900,000 - 999,999	53	49	64	74	67	70	63	59	55	63	50		667
\$ 1,000,000 - and over	149	227	247	243	265	279	223	261	192	219	155		2460
Total	3359	4219	4964	4820	4785	4708	4567	4433	4213	4298	3627		47993



Sales by Bedroom Count

Bedrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0	2	12	6	1	5	6	5	8	5	9	7		66
1	84	126	139	131	113	134	124	137	117	114	103		1322
2	827	1007	1195	1197	1135	1105	1059	1000	998	1006	881		11410
3	1414	1757	2085	2036	2056	1900	1877	1818	1738	1812	1469		19962
4	771	965	1147	1098	1145	1200	1148	1070	1028	1015	851		11438
5	216	292	344	295	300	325	305	337	268	284	262		3228
6+	46	65	52	62	32	40	50	65	59	61	55		587
Total	3360	4224	4968	4820	4786	4710	4568	4435	4213	4301	3628		48013

Sales by Bathroom Count

Bathrooms	January	February	March	April	May	June	July	August	September	October	November	December	Total
0	1	5	4		1	2	1	1		4	1		20
1	337	415	490	413	422	404	417	457	396	413	348		4512
2	1795	2166	2704	2683	2653	2564	2411	2270	2279	2317	1963		25805
3	985	1319	1400	1352	1364	1326	1365	1275	1175	1175	998		13734
4	179	227	263	271	254	308	268	306	272	283	232		2863
5	45	65	80	75	70	79	71	82	68	77	69		781
6+	18	27	27	26	22	27	35	44	23	32	17		298
Total	3360	4224	4968	4820	4786	4710	4568	4435	4213	4301	3628		48013

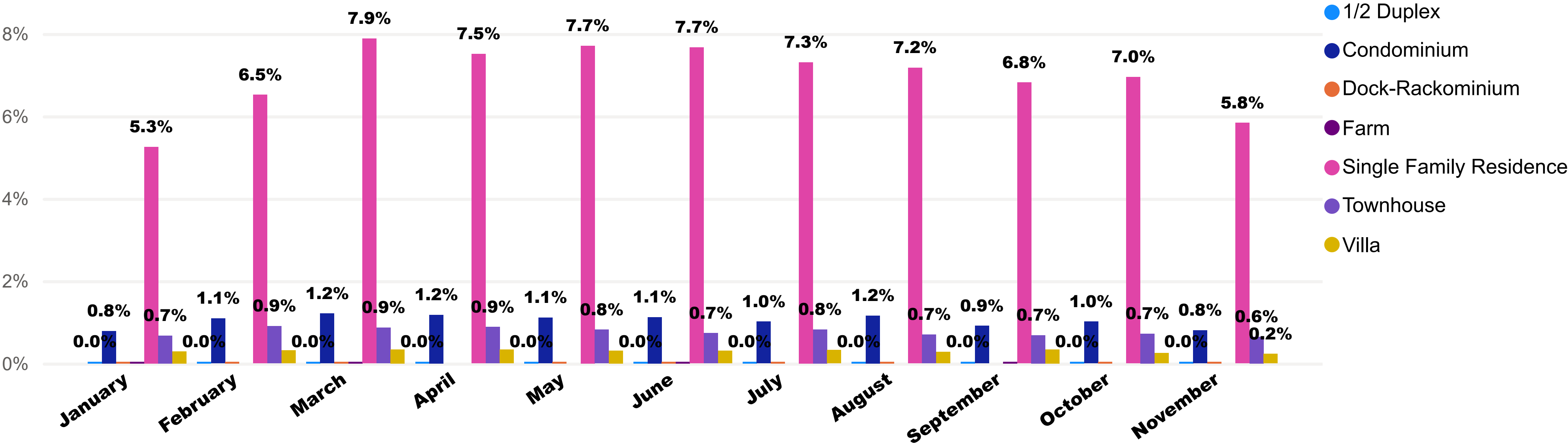


Suncoast Tampa Association of REALTORS®
Monthly Sales Trend Indicator 2025

Sales by Housing Style

Property Type	January	February	March	April	May	June	July	August	September	October	November	December	Total
1/2 Duplex	2	7	5	9	8	6	8	9	7	4	6		71
Condominium	360	500	555	541	509	514	465	531	418	465	367		5225
Dock-Rackominium	1	5	4		1	2	1	2		3	1		20
Farm	1		3			2			2				8
Single Family Residence	2411	2990	3617	3445	3537	3518	3352	3291	3127	3189	2678		35155
Townhouse	310	415	398	405	375	336	377	321	314	330	297		3878
Villa	134	145	156	152	142	141	149	128	156	114	105		1522
Total	3219	4062	4738	4552	4572	4519	4352	4282	4024	4105	3454		45879

YTD % of Sales by Property Type





Suncoast Tampa Association of REALTORS®

Multiple Listing One Month Sales and Inventory Report - November - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	4	0%	71,200	40,000	56%	82	15
\$ 50,000 - 59,999	2	0%	69,500	52,000	75%	360	3
\$ 60,000 - 69,999	6	0%	83,733	64,167	77%	57	11
\$ 70,000 - 79,999	9	0%	86,767	74,000	85%	166	31
\$ 80,000 - 89,999	16	0%	94,531	85,138	90%	70	48
\$ 90,000 - 99,999	14	0%	105,000	93,493	89%	96	80
\$ 100,000 - 119,999	39	1%	124,363	111,331	90%	95	181
\$ 120,000 - 139,999	52	2%	144,227	127,953	89%	93	289
\$ 140,000 - 159,999	44	1%	168,018	149,743	89%	86	373
\$ 160,000 - 179,999	66	2%	181,745	168,404	93%	58	427
\$ 180,000 - 199,999	79	2%	205,577	187,589	91%	78	476
\$ 200,000 - 249,999	267	8%	236,234	224,882	95%	62	1370
\$ 250,000 - 299,999	368	11%	287,748	277,337	96%	67	1965
\$ 300,000 - 349,999	511	15%	334,169	325,084	97%	62	2178
\$ 350,000 - 399,999	451	13%	383,082	373,926	98%	61	2368
\$ 400,000 - 499,999	609	18%	454,720	443,044	97%	74	3205
\$ 500,000 - 599,999	335	10%	564,732	547,681	97%	66	1852
\$ 600,000 - 699,999	174	5%	663,884	643,738	97%	78	1210
\$ 700,000 - 799,999	115	3%	770,508	747,813	97%	82	758
\$ 800,000 - 899,999	89	3%	870,191	841,783	97%	89	553
\$ 900,000 - 999,999	50	1%	988,581	946,165	96%	80	399
\$ 1,000,000 - and over	154	4%	1,802,388	1,686,577	94%	89	2053
Total	3454	100%	474,766	456,752	96%	71	19845

This data represents all residential sales. Reported sales are dependent upon timeliness of sales and totality of information Reported by participants.
The data reflects only The sales published through Stellar MLS and does not include all sales in The Reported areas.
Neither The Association/Board nor Stellar MLS is in any way responsible for its accuracy.



Suncoast Tampa Association of REALTORS®

Multiple Listing Year to Date Sales and Inventory Report - 2025

Price Range	Sold Units	Market Share	Average List Price	Average Sale Price	% List to Sell	Avg DOM	Inventory
\$ 1 - 49,999	93	0.19%	49,394	35,823	73%	70	15
\$ 50,000 - 59,999	97	0.20%	70,553	53,737	76%	88	3
\$ 60,000 - 69,999	125	0.26%	73,153	64,238	88%	71	11
\$ 70,000 - 79,999	171	0.36%	84,126	73,921	88%	92	31
\$ 80,000 - 89,999	190	0.40%	94,924	83,998	88%	91	48
\$ 90,000 - 99,999	242	0.50%	105,032	93,638	89%	86	80
\$ 100,000 - 119,999	591	1.23%	122,308	109,588	90%	90	181
\$ 120,000 - 139,999	792	1.65%	141,207	128,499	91%	82	289
\$ 140,000 - 159,999	1003	2.09%	162,491	148,968	92%	77	373
\$ 160,000 - 179,999	1059	2.21%	181,569	168,725	93%	76	427
\$ 180,000 - 199,999	1077	2.24%	200,079	188,884	94%	70	476
\$ 200,000 - 249,999	3809	7.94%	235,952	225,496	96%	63	1370
\$ 250,000 - 299,999	5193	10.82%	284,580	275,505	97%	64	1965
\$ 300,000 - 349,999	6630	13.81%	332,389	324,819	98%	63	2178
\$ 350,000 - 399,999	6342	13.21%	381,248	373,385	98%	62	2368
\$ 400,000 - 499,999	7777	16.20%	454,339	443,631	98%	63	3205
\$ 500,000 - 599,999	4447	9.27%	559,883	544,667	97%	61	1852
\$ 600,000 - 699,999	2451	5.11%	665,996	645,370	97%	61	1210
\$ 700,000 - 799,999	1627	3.39%	768,911	744,559	97%	60	758
\$ 800,000 - 899,999	1150	2.40%	874,469	843,374	96%	65	553
\$ 900,000 - 999,999	667	1.39%	985,960	943,098	96%	69	399
\$ 1,000,000 - and over	2460	5.13%	1,805,439	1,704,600	94%	73	2053
Total	47993	100.00%	475,959	459,125	96%	65	19845

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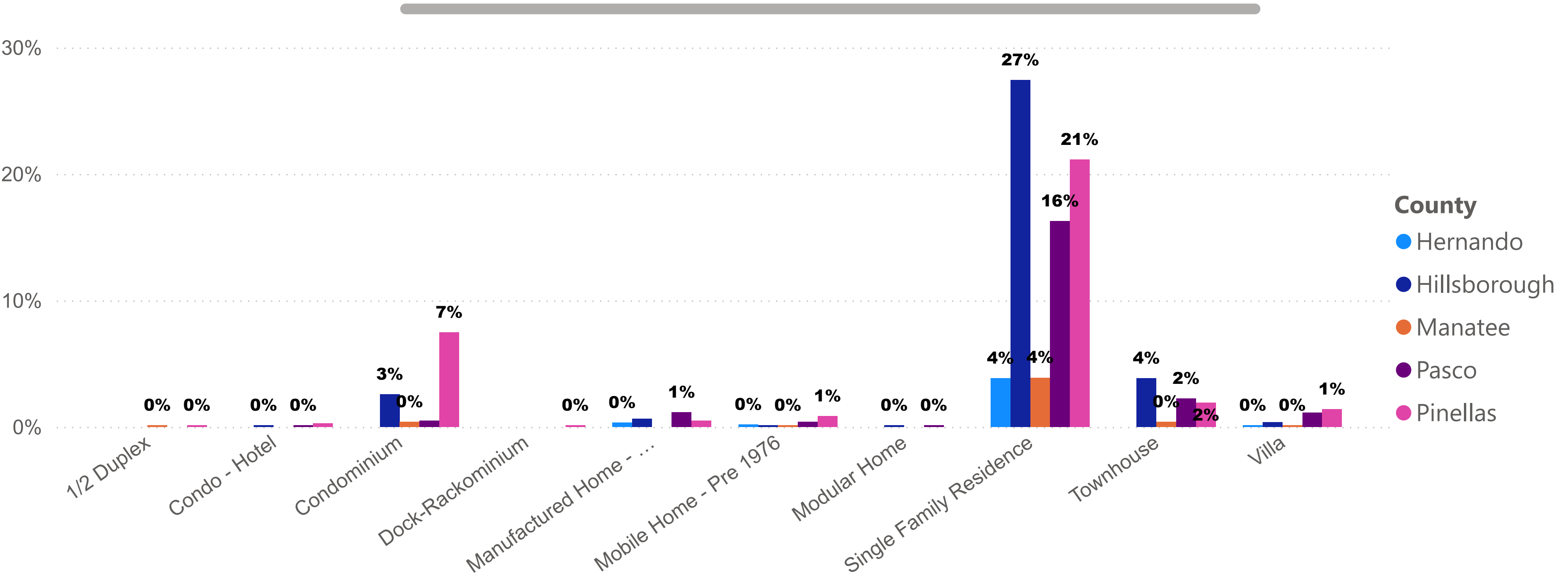
Four Year Sales and Inventory History 2021 - 2025. Compiled from Monthly Sales and Inventory Reports

Month	Monthly Sales	Average List Price	Average Sales Price	% List to Sell	AVG DOM	Inventory	Months Inventory
12/31/2021	5995	420,207	417,594	99%	21	5622	0.94
01/31/2022	4500	414,682	412,542	99%	21	5148	1.14
02/28/2022	4964	418,775	420,700	100%	22	4970	1.00
03/31/2022	6048	436,384	441,324	101%	17	5155	0.85
04/30/2022	5438	447,954	455,441	102%	14	6136	1.13
05/31/2022	5754	468,832	474,412	101%	14	7418	1.29
06/30/2022	5820	481,737	484,935	101%	14	10225	1.76
07/31/2022	4729	482,442	478,224	99%	16	12369	2.62
08/31/2022	5059	461,126	454,238	99%	21	12869	2.54
09/30/2022	3898	459,593	449,669	98%	25	13426	3.44
10/31/2022	4513	470,117	459,472	98%	31	13950	3.09
11/30/2022	3933	462,171	450,972	98%	35	14156	3.60
12/31/2022	4187	465,848	451,868	97%	45	13270	3.17
01/31/2023	3293	457,103	443,752	97%	49	12506	3.80
02/28/2023	4211	459,129	446,367	97%	53	11768	2.79
03/31/2023	5506	463,791	451,397	97%	56	11331	2.06
04/30/2023	4804	483,279	472,002	98%	51	10692	2.23
05/31/2023	5631	485,519	475,111	98%	48	10835	1.92
06/30/2023	5388	497,580	486,562	98%	47	11354	2.11
07/31/2023	4762	488,474	478,840	98%	44	11484	2.41
08/31/2023	4962	499,229	487,151	98%	43	12135	2.45
09/30/2023	4581	502,136	490,054	98%	44	13474	2.94
10/31/2023	4361	490,949	479,784	98%	41	14525	3.33
11/30/2023	4072	502,209	489,211	97%	43	15508	3.81
12/31/2023	3808	512,526	497,765	97%	52	15012	3.94
01/31/2024	3267	477,907	463,677	97%	55	15947	4.88
02/29/2024	4396	478,328	465,209	97%	60	16872	3.84
03/31/2024	4976	493,251	480,254	97%	59	16848	3.39
04/30/2024	5157	513,469	498,618	97%	55	17601	3.41
05/31/2024	5842	498,373	485,264	97%	54	18359	3.14
06/30/2024	4846	520,713	507,324	97%	55	18760	3.87
07/31/2024	4919	494,043	480,515	97%	56	19052	3.87
08/31/2024	4782	500,459	485,483	97%	58	19177	4.01
09/30/2024	3559	490,791	475,912	97%	60	19235	5.40
10/31/2024	3591	490,110	473,948	97%	67	18438	5.13
11/30/2024	3772	486,309	470,244	97%	64	18301	4.85
12/31/2024	4338	496,348	479,038	97%	72	18310	4.22
01/31/2025	3218	472,631	455,561	96%	71	19666	6.11
02/28/2025	4057	486,397	469,926	97%	72	20339	5.01
03/31/2025	4734	486,881	469,836	96%	73	21119	4.46
04/30/2025	4552	487,740	471,683	97%	66	22384	4.92
05/31/2025	4571	499,987	482,953	97%	68	22614	4.95
06/30/2025	4517	504,910	487,662	97%	68	22427	4.97
07/31/2025	4351	489,322	472,739	97%	70	22028	5.06
08/31/2025	4280	504,740	486,982	96%	75	21133	4.94
09/30/2025	4024	475,865	459,043	96%	77	21067	5.24
10/31/2025	4102	489,589	471,488	96%	79	20944	5.11
11/30/2025	3453	474,883	456,867	96%	79	19845	5.75

Top 5 Unit Sales by County and Property Type

* Counties with the same % of Sales maybe Included.

Property Type	Hernando	Hillsborough	Manatee	Pasco	Pinellas	Total
1/2 Duplex			0%		0%	0%
Condo - Hotel		0%		0%	0%	0%
Condominium		3%	0%	1%	7%	11%
Dock-Rackominium					0%	0%
Manufactured Home - Post 1977	0%	1%		1%	1%	3%
Mobile Home - Pre 1976	0%	0%	0%	0%	1%	2%
Modular Home		0%		0%		0%
Single Family Residence	4%	27%	4%	16%	21%	73%
Townhouse		4%	0%	2%	2%	8%
Villa	0%	0%	0%	1%	1%	3%
Total	4%	35%	5%	22%	34%	100%



Board/Association: State Month Year
▲
Suncoast Tampa FL November 2025

National Association of Realtors®
700 Eleventh Street, NW
Washington, DC 20001-4507

Email: data@realtors.com
Fax: 202-383-7568
Questions: 202-383-1276

Single-Family Units
Number of Bedrooms

Price Range ▲	2 or Less	3	4 or More	Total
\$ 1 - 49,999		1		1
\$ 50,000 - 59,999				
\$ 60,000 - 69,999	1	1		2
\$ 70,000 - 79,999	2	1		3
\$ 80,000 - 89,999	2	2		4
\$ 90,000 - 99,999	2			2
\$ 100,000 - 119,999	6	1		7
\$ 120,000 - 139,999	14	5		19
\$ 140,000 - 159,999	12	8	1	21
\$ 160,000 - 179,999	19	12		31
\$ 180,000 - 199,999	24	17	2	43
\$ 200,000 - 249,999	90	57	7	154
\$ 250,000 - 299,999	80	161	37	278
\$ 300,000 - 349,999	89	219	129	437
\$ 350,000 - 399,999	57	171	176	404
\$ 400,000 - 499,999	44	254	262	560
\$ 500,000 - 599,999	20	113	172	305
\$ 600,000 - 699,999	15	58	83	156
\$ 700,000 - 799,999	4	29	72	105
\$ 800,000 - 899,999	2	19	56	77
\$ 900,000 - 999,999	1	19	24	44
\$ 1,000,000 - and over	2	31	97	130
Total	486	1179	1118	2783

Condominium / Cooperative Units
Number of Bedrooms

Price Range	2 or Less	3	4 or More	Total
\$ 1 - 49,999	3			3
\$ 50,000 - 59,999	2			2
\$ 60,000 - 69,999	3			3
\$ 70,000 - 79,999	6			6
\$ 80,000 - 89,999	12			12
\$ 90,000 - 99,999	12			12
\$ 100,000 - 119,999	32			32
\$ 120,000 - 139,999	32		1	33
\$ 140,000 - 159,999	22	1		23
\$ 160,000 - 179,999	32	1	2	35
\$ 180,000 - 199,999	32	4		36
\$ 200,000 - 249,999	75	36	1	112
\$ 250,000 - 299,999	34	53	3	90
\$ 300,000 - 349,999	19	54	1	74
\$ 350,000 - 399,999	18	18	7	43
\$ 400,000 - 499,999	20	23	6	49
\$ 500,000 - 599,999	16	12	2	30
\$ 600,000 - 699,999	8	9	1	18
\$ 700,000 - 799,999	5	3	2	10
\$ 800,000 - 899,999	4	7	1	12
\$ 900,000 - 999,999	3	2	1	6
\$ 1,000,000 - and over	6	13	4	23
Total	396	236	32	664

Active Listings
(Unsold Homes)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999	5	1
\$ 50,000 - 59,999		2
\$ 60,000 - 69,999	1	9
\$ 70,000 - 79,999	1	25
\$ 80,000 - 89,999	3	41
\$ 90,000 - 99,999	8	70
\$ 100,000 - 119,999	29	151
\$ 120,000 - 139,999	27	254
\$ 140,000 - 159,999	47	307
\$ 160,000 - 179,999	64	352
\$ 180,000 - 199,999	141	295
\$ 200,000 - 249,999	549	770
\$ 250,000 - 299,999	1104	728
\$ 300,000 - 349,999	1597	455
\$ 350,000 - 399,999	1886	404
\$ 400,000 - 499,999	2617	482
\$ 500,000 - 599,999	1506	313
\$ 600,000 - 699,999	932	236
\$ 700,000 - 799,999	561	154
\$ 800,000 - 899,999	420	125
\$ 900,000 - 999,999	314	81
\$ 1,000,000 - and over	1484	481
Total	13296	5736

Sales Pending
(Under Contract)

Price Range ▲	M-SF	M-Condo
\$ 1 - 49,999	3	
\$ 50,000 - 59,999		1
\$ 60,000 - 69,999	1	4
\$ 70,000 - 79,999	8	9
\$ 80,000 - 89,999	5	13
\$ 90,000 - 99,999	3	13
\$ 100,000 - 119,999	15	26
\$ 120,000 - 139,999	17	56
\$ 140,000 - 159,999	27	52
\$ 160,000 - 179,999	40	47
\$ 180,000 - 199,999	68	44
\$ 200,000 - 249,999	233	130
\$ 250,000 - 299,999	440	172
\$ 300,000 - 349,999	646	90
\$ 350,000 - 399,999	636	62
\$ 400,000 - 499,999	834	70
\$ 500,000 - 599,999	437	49
\$ 600,000 - 699,999	235	37
\$ 700,000 - 799,999	180	20
\$ 800,000 - 899,999	97	20
\$ 900,000 - 999,999	53	21
\$ 1,000,000 - and over	302	84
Total	4280	1020



Time On Market Sort	M-SF	M-Condo
0 - 30	1149	235
31-60	501	127
61-90	323	85
91-120	277	60
121-over	533	157
Total	2783	664

